



Providing Peace of Mind by Solving Problems with Integrity & Compassion

Thank you for the trust you have placed in **JUPITER LAW CENTER** by contacting us to discuss/review your *Family Law* needs. Please complete the attached *Confidential Client Information Form* as accurately and thoroughly as possible. The information you provide will assist us in properly assessing your specific needs/wants so that we can have a productive first meeting. **We do not sell or disclose the information that you provide to us.**

Many people think that they don't need, or can't afford, an attorney for their *Divorce/Paternity* or other family and child related legal issues or that *Settlement Agreements* and *Parenting Plans* are all "standard" boiler-plate such that legal representation is not necessary. At our first meeting, we will explain to you in simple and easy-to-understand language, *not Legalese*, why these beliefs often aren't accurate. We'll also detail why being proactive by retaining us can often quickly resolve your issues without the ugly battle typical in family law cases as we work to minimize the financial and emotional impact of your matter.

What is unique about our firm is that clients usually expect their experience with a law firm to be stressful, antiseptic and unpleasant, but we often surprise them with the warmth and accessibility of our team and services - and even humor. At **JUPITER LAW CENTER**, we take great pride in building longstanding relationships with each of our clients. Ultimately, we hope to serve you and your family and become your lawyer for life.

Sincerely,

The Attorneys and Staff at
JUPITER LAW CENTER

*RiverPlace Professional Center
1003 W. Indiantown Road • Suite 210
Jupiter, Florida 33458-6851
(561) 744 - 4600
jupiterlawcenter.com*



CONFIDENTIAL CLIENT INFORMATION FORM (FAMILY LAW)

DATE _____ WHO MAY WE THANK FOR REFERRING YOU? _____

TYPE OF MATTER

Divorce/Paternity Child Custody/Timesharing Child Support Alimony Modification Other _____

CLIENT'S INFORMATION

FULL LEGAL NAME _____ a/k/a _____
FIRST M.I. LAST

PRESENT RESIDENT ADDRESS _____
STREET ADDRESS CITY STATE ZIP

COUNTY _____ EMAIL ADDRESS _____

TELEPHONE # (check box as to where you prefer to be called)

Business () Home () Cell ()

DATE YOU FIRST CAME TO FLORIDA TO RESIDE (month & year) _____

IF WITHIN SIX MONTHS, WHERE DID YOU PREVIOUSLY LIVE? _____

AGE _____ DATE/PLACE OF BIRTH _____ SOCIAL SECURITY # _____

DRIVERS LICENSE # _____ TAG # _____ STATE/DATE ISSUED _____
(Please attach copy of your Driver's License)

EMPLOYER (if applicable) _____

EMPLOYER'S ADDRESS _____
STREET ADDRESS CITY COUNTY STATE ZIP

JOB TITLE/DESCRIPTION _____ TELEPHONE # _____ HOURS P/WEEK _____

YEARLY SALARY _____ + PERKS (health insurance, car allowance, etc.) _____
(Please attach copy of your most recent Pay Stub)

IF YOU ARE NOT PRESENTLY EMPLOYED, PLEASE STATE THE REASON FOR YOUR UNEMPLOYMENT

SPOUSE'S INFORMATION

FULL LEGAL NAME _____ a/k/a _____
FIRST M.I. LAST

PRESENT RESIDENT ADDRESS _____
STREET ADDRESS CITY STATE ZIP

TELEPHONE #

Business () Home () Cell ()

DATE HE/SHE FIRST RESIDED IN FL (month & year) _____

IF WITHIN SIX MONTHS, WHERE DID HE/SHE PREVIOUSLY LIVE? _____

AGE _____ DATE/PLACE OF BIRTH _____ SOCIAL SECURITY # _____

DRIVERS LICENSE # _____ TAG # _____ STATE/DATE ISSUED _____
(Please attach copy of his/her Driver's License)

EMPLOYER (if applicable) _____

EMPLOYER'S ADDRESS _____
STREET ADDRESS CITY COUNTY STATE ZIP

JOB TITLE/DESCRIPTION _____ TELEPHONE # _____ HOURS P/WEEK _____

YEARLY SALARY _____ + PERKS (health insurance, car allowance, etc.) _____
(Please attach copy of his/her most recent Pay Stub)

IF NOT PRESENTLY EMPLOYED, PLEASE STATE THE REASON FOR HIS/HER UNEMPLOYMENT

MARRIAGE INFORMATION

DATE OF MARRIAGE _____

PLACE OF MARRIAGE _____

DATE OF SEPARATION (if any) _____

SPOUSE'S CURRENT RESIDENCE _____

WAS THERE A PRE-NUPTIAL OR POST-NUPTIAL AGREEMENT? YES NO

If so, please attach a copy.

ARE THERE ANY OTHER PENDING LEGAL ACTIONS INVOLVING YOU AND YOUR SPOUSE? YES NO

If so, please attach a copy.

DO YOU DESIRE TO CHANGE YOUR NAME? YES NO

If so, state the full name by which you prefer to be known* _____

*Be sure to include/spell out full middle name

CLIENT'S EDUCATION

HIGH SCHOOL Name/Location of School _____ Date of Graduation _____

COLLEGE Name/Location of School _____

Degree Awarded _____ Date of Graduation _____

POST-GRADUATE Name/Location of School _____

Degree Awarded _____ Date of Graduation _____

SPECIALIZED TRAINING Name/Location of School _____

Degree Awarded _____ Date of Graduation _____

List all Professional or Occupational Licenses, Certificates or Qualifying papers YOU hold

Did YOUR SPOUSE contribute in any way, monetarily or by supporting the family, to your education?

YES NO

If so, describe in full _____

Do YOU need any vocational training to rehabilitate yourself? YES NO

If yes, describe what you need and the time and expense involved in the training.

SPOUSE'S EDUCATION

HIGH SCHOOL Name/Location of School _____ Date of Graduation _____

COLLEGE Name/Location of School _____

Degree Awarded _____ Date of Graduation _____

POST-GRADUATE Name/Location of School _____

Degree Awarded _____ Date of Graduation _____

SPECIALIZED TRAINING Name/Location of School _____

Degree Awarded _____ Date of Graduation _____

List all Professional or Occupational Licenses, Certificates or Qualifying papers HE/SHE holds

Did YOU contribute in any way, monetarily or by supporting the family, to your spouse's education?

YES NO

If so, describe in full _____

Does YOUR SPOUSE need any vocational training for rehabilitation? YES NO

If yes, describe what is needed and the time and expense involved in the training.

CHILDREN (Please fill in the information for each of your children)

CHILD 1

Full Legal Name _____ Social Security # _____

Age _____ *FIRST* *MIDDLE* *LAST*
 D/O/B _____ Place of Birth _____

Present Residence Address _____
STREET ADDRESS CITY COUNTY STATE ZIP CODE

Name of the person(s) with whom the child resides _____

Child's Residence for the past 5 years

Dates (From/To)	Address (including city and state) where child lived	Name of person(s) with whom child lived	Relation to child
_____ - present			
_____ - _____			
_____ - _____			
_____ - _____			

CHILD 2

Full Legal Name _____ Social Security # _____

Age _____ *FIRST* *MIDDLE* *LAST*
 D/O/B _____ Place of Birth _____

Present Residence Address _____
STREET ADDRESS CITY COUNTY STATE ZIP CODE

Name of the person(s) with whom the child resides _____

Child's Residence for the past 5 years

Dates (From/To)	Address (including city and state) where child lived	Name of person(s) with whom child lived	Relation to child
_____ - present			
_____ - _____			
_____ - _____			
_____ - _____			

CHILD 3

Full Legal Name _____ Social Security # _____

Age _____ *FIRST* *MIDDLE* *LAST*
D/O/B _____ Place of Birth _____

Present Residence Address _____
STREET ADDRESS *CITY* *COUNTY* *STATE* *ZIP CODE*

Name of the person(s) with whom the child resides _____

Child's Residence for the past 5 years

Dates (From/To)	Address (including city and state) where child lived	Name of person(s) with whom child lived	Relation to child
_____ - present			
_____ - _____			
_____ - _____			
_____ - _____			

Please describe any special needs your child(ren) may have:

Medical Private Schooling Tutoring College Education Support beyond the age of 18 or 21? Other

Are the children currently enrolled in daycare or aftercare? YES NO

If yes, who attends daycare & what is the cost? _____

Who currently provides Health Insurance for children? _____ Dental? _____
Vision? _____

What is the monthly cost of the Health Insurance for you? _____ Your child(ren)? _____ Spouse? _____
(you may need to contact your HR Department to obtain the breakdown of the above figures)

If you have participated as a party, witness or in any other capacity in any litigation concerning the custody of the children, describe that litigation in full:

City and State where the Litigation took place _____

Name of Court _____ Case File # _____

Date Litigation instituted _____

Date and description of any Orders entered _____

BANK ACCOUNTS: (including Checking, Savings, Money Market, CDs)

Name of Financial Institution _____
How titled _____

Date Account Opened _____
Current Balance _____

Name of Financial Institution _____
How titled _____

Date Account Opened _____
Current Balance _____

Name of Financial Institution _____
How titled _____

Date Account Opened _____
Current Balance _____

Name of Financial Institution _____
How titled _____

Date Account Opened _____
Current Balance _____

Name of Financial Institution _____
How titled _____

Date Account Opened _____
Current Balance _____

RETIREMENT/PENSION ACCOUNTS (including 401(k) Plans, IRAs)

Name of Plan Administrator _____
How titled _____

Date Account Opened _____
Current Balance _____

Name of Plan Administrator _____
How titled _____

Date Account Opened _____
Current Balance _____

Name of Plan Administrator _____
How titled _____

Date Account Opened _____
Current Balance _____

REAL PROPERTY (including any vacant land and/or out-of-town property)

Address/Description of Marital Residence _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Homesteaded? _____ Since when? _____

1ST Mortgage Balance _____

Do you have a HELOC or 2ND Mortgage? If yes, what bank & balance? _____

Address/Description of Additional Real Estate _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

Address/Description of Additional Real Estate _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

PERSONAL PROPERTY (including furniture, electronic equipment, jewelry, artwork)

Description of Property _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

Description of Property _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

Description of Property _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

Describe in detail any contribution by way of money or services that YOU may have made to any assets that are owned in either your spouse's name or jointly with your spouse:

**REAL AND PERSONAL PROPERTY OWNED BY YOU BEFORE THE MARRIAGE
(or acquired during the marriage by Gift or Inheritance)**

Description of Property _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

Description of Property _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

Describe in detail any contribution by way of money or services that may have made to any assets that are solely in your name:

**REAL & PERSONAL PROPERTY OWNED BY YOUR SPOUSE BEFORE THE MARRIAGE
(or acquired during the marriage by Gift or Inheritance)**

Description of Property _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

Description of Property _____

Date of Purchase _____

How titled _____

Financing Institution _____

Current Market Value _____

Current Loan Balance _____

YOUR CREDIT CARDS (those titled in YOUR name only)

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

YOUR SPOUSE's CREDIT CARDS (those titled in your SPOUSE's name only)

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

JOINT CREDIT CARDS (those titled in YOUR AND YOUR SPOUSE's names)

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Name of Creditor _____
Who is responsible for Payment _____ Account # _____
Monthly Payment _____ Current Loan Balance _____

Other Debts NOT specified above:

